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The future of wealth advisory is no longer the traditional human advising another human scenario. With robo-platforms on the rise, the robot versus human debate continues to garner headlines. Wealth management in the future, however, and in our view, is not an either/or scenario. Rather, it is an ampersand—humans & robots.

The New Face of Wealth Management | Accenture

Savings and investments business M&G plc has brought together existing businesses to form a new wealth management division with £28bn in assets under management. M&G Wealth Management comprises Ascentric, the platform acquired from Royal London in September, Prudential Financial Planning, The Advice Partnership (TAP) and the M&G Direct funds business.

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Hong Kong sets $23bn cap under new cross-border wealth management scheme. Pedro Gonçalves. @intlinvestment. 23 October 2020. Private-wealth investments between Hong Kong and the mainland will face a 150 billion yuan ($23bn) cap in each direction, the Hong Kong Monetary Authority has said.

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